

## Note 21 - Net return on financial investments

Parent Bank		(NOK million)	Group	
2016	2017		2017	2016
		<b>Valued at fair value through profit/loss</b>		
- 122	- 49	Value change in interest rate instruments	62	0
		Value change in derivatives/hedging		
- 1	- 22	Net value change in hedged bonds and derivatives	-22	-59
26	7	Net value change in hedged fixed rate loans and derivatives	7	26
245	117	Other derivatives	167	33
		Income from equity instruments		
-	-	Income from owner interests	437	423
738	626	Dividend from owner instruments	-	-
-36	48	Value change and gain/loss on owner instruments	30	-11
79	3	Dividend from equity instruments	6	88
25	3	Value change and gain/loss on equity instruments	31	392
<b>955</b>	<b>733</b>	<b>Total net income from financial assets and liabilities at fair value through profit/loss</b>	<b>718</b>	<b>893</b>
		<b>Valued at amortised cost</b>		
- 2	- 4	Value change in interest rate instruments held to maturity	- 4	- 2
<b>- 2</b>	<b>- 4</b>	<b>Total net income from financial assets and liabilities at amortised cost</b>	<b>- 4</b>	<b>- 2</b>
		<b>Valued at fair value - available for sale</b>		
		Income from equity instruments		
3	1	Gain/loss on realisation of financial assets	1	3
<b>3</b>	<b>1</b>	<b>Total net income from financial assets available for sale</b>	<b>1</b>	<b>3</b>
<b>51</b>	<b>45</b>	<b>Total net gain from currency trading</b>	<b>45</b>	<b>51</b>
<b>1,006</b>	<b>776</b>	<b>Total net return on financial investments</b>	<b>760</b>	<b>944</b>