

Income statement

| Parent Bank | | (NOK million) | Notes | Group | |
|--------------|--------------|--|----------|--------------|--------------|
| 2016 | 2017 | | | 2017 | 2016 |
| 3,401 | 3,571 | Interest income | 4,19 | 3,825 | 3,597 |
| 1,672 | 1,599 | Interest expenses | 4,19 | 1,600 | 1,668 |
| 1,730 | 1,972 | Net interest | | 2,225 | 1,929 |
| 971 | 1,098 | Commission income | 4,20 | 1,390 | 1,251 |
| 85 | 98 | Commission expenses | 4,20 | 168 | 133 |
| 36 | 38 | Other operating income | 4,20 | 783 | 556 |
| 922 | 1,038 | Commission income and other income | | 2,005 | 1,674 |
| 817 | 629 | Dividends | 21,44 | 6 | 88 |
| - | - | Income from investment in related companies | 4,21,39 | 437 | 423 |
| 188 | 146 | Net return on financial investments | 4,21 | 317 | 434 |
| 1,006 | 776 | Net return on financial investments | | 760 | 944 |
| 3,658 | 3,786 | Total income | | 4,989 | 4,547 |
| 536 | 575 | Staff costs | 22,24 | 1,426 | 1,159 |
| 615 | 634 | Other operating expenses | 23,32,33 | 943 | 844 |
| 1,151 | 1,209 | Total operating expenses | | 2,369 | 2,003 |
| 2,506 | 2,577 | Result before losses | | 2,621 | 2,544 |
| 502 | 323 | Loss on loans, guarantees etc. | 4,11 | 341 | 516 |
| 2,004 | 2,253 | Result before tax | | 2,279 | 2,029 |
| 302 | 403 | Tax charge | 25 | 450 | 352 |
| -13 | - | Result investment held for sale, after tax | | -1 | 4 |
| 1,689 | 1,850 | Profit for the year | | 1,828 | 1,681 |
| 34 | 33 | Attributable to additional Tier 1 Capital holders | | 33 | 34 |
| 1,058 | 1,162 | Attributable to Equity capital certificate holders | | 1,128 | 1,027 |
| 597 | 655 | Attributable to the saving bank reserve | | 636 | 579 |
| | | Attributable to non-controlling interests | | 32 | 41 |
| 1,689 | 1,850 | Profit for the year | | 1,828 | 1,681 |
| | | Profit/Diluted profit per ECC | | 8.71 | 7.93 |

Other comprehensive income

| Parent Bank | | (NOK million) | Group | |
|---|--------------|---|--------------|--------------|
| 2016 | 2017 | | 2017 | 2016 |
| 1,689 | 1,850 | Net profit | 1,828 | 1,681 |
| Items that will not be reclassified to profit/loss | | | | |
| -75 | -24 | Actuarial gains and losses pensions | 24 | -20 |
| 19 | 6 | Tax | 5 | 19 |
| - | - | Share of other comprehensive income of associates and joint venture | 4 | -1 |
| -56 | -18 | Total | -11 | -58 |
| Items that will be reclassified to profit/loss | | | | |
| -52 | 15 | Available-for-sale financial assets | 3,31 | 15 |
| - | - | Share of other comprehensive income of associates and joint venture | 4 | -7 |
| - | - | Tax | - | - |
| -52 | 15 | Total | 19 | -58 |
| 1,581 | 1,847 | Total other comprehensive income | 1,836 | 1,565 |
| 34 | 33 | Attributable to additional Tier 1 Capital holders | 33 | 34 |
| 989 | 1,160 | Attributable to Equity capital certificate holders | 1,132 | 953 |
| 558 | 654 | Attributable to the saving bank reserve | 638 | 537 |
| | | Attributable to non-controlling interests | 32 | 41 |
| 1,581 | 1,847 | Total other comprehensive income | 1,836 | 1,565 |

Other comprehensive income comprise items reflected directly in equity capital that are not transactions with owners, cf. IAS 1.